Tracking my loans



To help you stay organized, use the fields below to record your loan information by academic year. Staying organized – and following a repayment strategy that's right for you – can help you stay on the path to financial success.

Note: if your version of Adobe does not support editable fields, we encourage you to print this worksheet and complete the fields by hand.

	Academic Year Borrowed (Loan Date)	Loan Type	Loan Amount	Interest Rate	Lender/Servicer	Repayment Begin Date	Repayment Strategy	Key Dates that Require Action	
Example	2017-2018 (08/28/2017)	Direct Subsidized and Direct Unsubsidized for Undergraduate Students	\$7,500	4.45%	Navient — Dept of ED Loan Services Phone: 1-800-722-1300 Navient.com	Nov. 2020	Income- Driven Repayment	Nov. 2020 — Discuss all available repayment options	
		Direct Unsubsidized for Graduate & Professional Students	\$10,000	6.00%					
		Direct PLUS for Graduate/ Professional Students	\$15,000	7.00%					
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